



## WEALTH MANAGEMENT GROUP & PRESERVATION

Focusing on wealth protection and the many complex issues that face nonprofits can be an overwhelming task. Minnesota Bank & Trust has developed widespread capabilities to address the issues of risk exposure and asset preservation.

### **WEALTH MANAGEMENT & PRESERVATION**

#### **Wealth Management\***

Competitive investment returns, comprehensive financial plans, straightforward fees, and a partnership with clients based on respect and trust, are the cornerstones of our trust services.

#### **Retirement Plan Services\***

Whether your company employs 10 or 10,000 people, our Wealth Management Group Retirement Plan Services can assist you in designing and maintaining a retirement plan that best meets your needs.

- On-site, one-on-one planning and employee education.
- An "open architecture" investment structure provides the opportunity for selection of the best performing mutual funds without the restrictions of a proprietary harness.

\*Investment products are - Not FDIC insured - No bank guarantee - May lose value